

The Coeus Award Module

An overview and tour of
the features and
functions

Version 4.2

Rosemary Hanlon

MIT Office of Sponsored Programs

Coeus User Group Meeting
New Orleans, March 2008

Coeus Award Module

The Award Module maintains detailed information on awards and subcontracts including a complete history of every change made to an award and subcontract from notice through closeout.

- Stores all agency contacts (in the electronic rolodex),
- Maintains all reporting requirements (financial, technical, property, patents),
- Maintains the terms and conditions,
- Maintains required cost sharing,
- Maintains special reviews (animals, human subjects, biohazards, etc.)
- Maintains F&A rates (whether limited by agency or fixed for the life on Federal awards),
- Maintains required approvals for:
 - equipment,
 - foreign travel
 - subcontracts

A Sponsored Project's Life in Coeus...



Award Set Up

1. Create Parent account (-001)

- Use Template or create from scratch
- Link Institute Proposal
- Update with specific data
 - Award data from Sponsor NoA
 - Update Special Reviews

2. Create Child Accounts (-002, -003, etc.)

3. Create Subcontract

Institute Proposal

Coeus - Hanlon, Rosemary - MIT Test Instance

File Details Maintain Departmental Admin Central Admin Window Help

Display Institute Proposal 08091294 Sequence 1

Proposal Mailing Info Investigators Cost Sharing IDC rates Special Review Science Codes IP Review

Proposal No: 08091294 Seq No: 1 Award Number: Status: Pending

Title: Rosemary's R01 Sample Proposal for Award Module Demo

Proposal Type: New Sponsor Prpsl No:

Account: Activity Type: Organized Research

NSF Code: A.02 : Bioengineering/Biomedical - Engin... Notice Of Opportunity: Federal Solicitation

Sponsor: 000340 NIH

Prime Sponsor:

	Initial Period	Total Period	Grad Students
Request Start Date:	01-Jan-2009	01-Jan-2009	Headcount: 1 Person Months: .00
Request End Date:	31-Dec-2009	31-Dec-2011	
Total Direct Cost:	\$280,000.00	\$840,000.00	Account Type: <input checked="" type="radio"/> Research <input type="radio"/> Fund
Total Indirect Cost:	\$130,439.86	\$388,464.77	Subcontract <input checked="" type="checkbox"/>
Total All Cost:	\$410,439.86	\$1,228,464.77	Prop Create Date: 27-Mar-2008

Opportunity Id: PA-SS-R01 Cfda No: .

Initial Contract Admin: Hanlon, Rosemary

Summary/Comments: for demo

Last Update: 27-Mar-2008 05:38 PM Update User: Hanlon, Rosemary

Conflict of Interest -disclosure

CoeusLite User: Hanlon, Rosemary

Current Locks

Coeus Home My Protocols My Proposals COI Disclosure Inbox Logout

[Add Financial Entity](#) | [Review Financial Entities](#) | [Add Disclosure](#) | [Review Disclosures](#) | [Pending Discl.](#) |

COI Disclosures for Hanlon, Rosemary

Below is a list of your COI Disclosures for current awards and pending proposals.

[Mid-Year Disclosure](#)

COI Disclosures for Award

Disclosure Num	Status	Award number	Sponsor	Title	Last Updated
You have no COI Disclosures linked to Award.					

COI Disclosures for Proposal

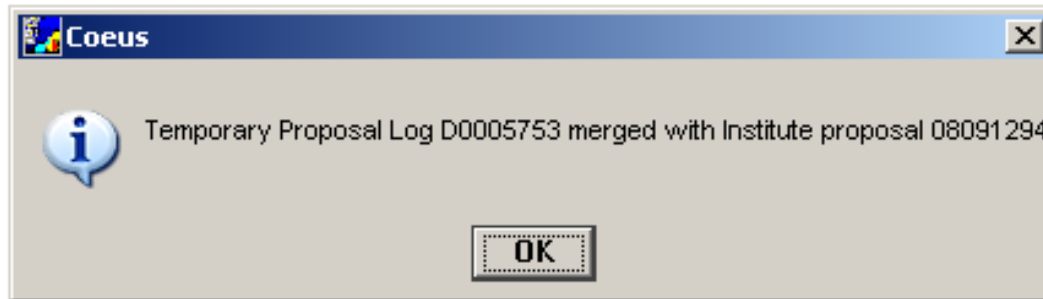
Disclosure Num	Status	Proposal number	Sponsor	Title	Last Updated
View 0000017258(i)	PI Reviewed	D0005753	000340 - NIH	Rosemary's R01 Sample Proposal for Award Module Demo	03-27-2008 05:34 PM by rhanlon
View 0000010992(i)	Pending	07001101	NIH	My research proposal	12-27-2008 03:13 PM by COEUS

Customize this List

Proposal-specific Col created record. Will be linked to Institute Proposal

Merge Temp Proposal to Proposal Log to capture Col:

Number	Title	Proposal Type Code	Pi Name	Unit
D0005753	Rosemary's R01 ...	New	Hanlon, Rosemary	000001



Select Proposal: Search result

New Award : 014399-001: Sequence : 1

Award Detail | Other Header | Money and End Dates | Contacts | Reports | Terms | Special Review | Investigator | Comments | Subcontracts | Other

Award No: 014399-001 Sequence No: 1 Status:

Sponsor Award No:

Account:

Modification No:

Begin Date:

Sponsor:

Activity Type:

Award Type:

Account Type:

Sub Plan: Unkn

Pre-Award

Authorized Amount:

Title:

Last Update:

Select Proposal X

Select Proposal Select Proposal Result


Proposal No.	Type	Activity	Status	Lead Unit	Lead Un
08091294	New	Organized Research	Pending	150001	Center for Coeu

OK
Cancel
Find
Clear

Title: Rosemary's R01 Sample Proposal for Award Module Demo


Start Date Initial:	01-Jan-2009	Start Date Total:	01-Jan-2009
End Date Initial:	31-Dec-2009	End Date Total:	31-Dec-2011
Direct Cost Initial:	\$280,000.00	Direct Cost Total:	\$840,000.00
Indirect Cost Initial:	\$130,439.86	Indirect Cost Total:	\$388,464.77

Customize Award Details

Sponsor Award No:	<input type="text" value="R01-CA123456-Demo"/>	NSF Code:	<input type="text" value="Bioengineering/Biomedic..."/>
Account:	<input type="text" value="6990002"/>	Effective Date:	<input type="text" value="01-Oct-2008"/>
Modification No:	<input type="text"/>	Execution Date:	<input type="text"/>
Begin Date:	<input type="text"/>	Sponsor:	<input type="text" value="000340"/> 
Activity Type:	<input type="text" value="Organized Research"/>	Cfda No:	<input type="text" value="93.000"/>
Award Type:	<input type="text" value="Grant"/>	Dfafs No:	<input type="text"/>
Account Type:	<input type="text" value="Regular"/>	Procurement Priority Code:	<input type="text"/>
Sub Plan:	<input type="text" value="Not Required"/>		
Pre-Award			
Authorized Amount:	<input type="text" value="\$00"/>	Effective Date:	<input type="text"/>
Title:	<input type="text" value="Rosemary's R01 Sample Proposal for Award Module Demo"/>		

Insert data from sponsor notice;
enter account number, etc.

Other Header: after selecting Template

Award Detail	Other Header	Money and End Dates	Contacts	Reports	Terms	Special Review	Investigator	Comments	Search
Template:		069:INIH-FDP							
Prime Sponsor:		<input type="text"/> 							
Proposal Due for									
Non Competing Continuation:		16 : 60 days prior to expiration date							
Competing Renewal:		23 : 9 months prior to expiration date							
Payment									
Basis:		2 : Cost reimbursement :2							
Method:		1 : Federal Letter of Credit :01							
Payment / Invoice Frequency:		<input type="text"/>							
Invoice Number of Copies:		<input type="text"/>		Final Invoice Due within:		<input type="text"/>		Days.	
Invoice Instructions:									

Money & End Dates: from Award Notice

The screenshot shows the Coeus software interface for a 'New Award : 014399-001: Sequence : 1'. The 'Money and End Dates' tab is selected, displaying a table with the following data:

	Amount Change		Dates		
	Obligated	Anticipated	Oblig. eff	Oblig. exp	Final exp
[1] 014399-001 : 6990000	430,263.19	1,288,006.48	01-Oct-2008	30-Sep-2009	30-Sep-2011

A green callout box with the text 'Enter funding and dates' is overlaid on the table area.

Contacts: default from template

New Award : 014399-001: Sequence : 1

Award Detail | Other Header | Money and End Dates | **Contacts** | Reports | Terms | Special Review | Investigator | Comments | Subcontracts | Other

Contact List:

Contact Type	Name/Organization
Technical/Scientific Officer--1	NIH
Awarding Office Contact--1	NIH

Search for contacts from Rolodex
(new entries may be required)

Contact Details:

Name: NIH Rolodex Id: 23815

Sponsor: 000340 NIH

Organization: NIH

Address: 6120 Executive Boulevard

City: Bethesda County:

State: Postal Code: 20892

Reports: default entries from Template:

New Award : 014399-001: Sequence : 1

Award Detail | Other Header | Money and End Dates | Contacts | Reports | Terms | Special Review | Investigator | Comments | Subcontracts | Other

Class:

- Fiscal (1)
- Intellectual Property (3)
- Procurement (5)
- Property (2)
- Technical/Management (4)

Type:

- Final
- SF 272 Cash Transaction Report

Detail:

Frequency	Frequency Base	Osp Distribution	Due Date
90 days after expiration	Final Expiration Date	Report	

1 Copy to : Awarding Office Contact--1 - NIH

Enter or adjust required reports – fiscal, IP, Procurement, Property, Technical/Management.

Search and insert recipients from Rolodex.

Terms: default entries from Template

New Award : 014399-001: Sequence : 1

Award Detail | Other Header | Money and End Dates | Contacts | Reports | Terms | Special Review | Investigator | Comments | Subcontracts | Other

Terms :

	Code	Description	
<input type="checkbox"/> Equipment Approval	2	Prior approval required for substantive changes in SOW	Add Sync Delete
<input type="checkbox"/> Invention	6	Prior approval required for transfer of award to another institution	
<input checked="" type="checkbox"/> Other Approval/Notification Requirement	8	Advanced notification required for alteration and/or renovation costs	
<input type="checkbox"/> Property	13	Grants Officer must be notified 10 days in advance of expiration date if single no-cost extension will be exercised.	
<input type="checkbox"/> Publication	31	Prior approval required for change in PI, 3 month absence or 25% reduction in effort.	
<input type="checkbox"/> Referenced Documents	32	Prior approval required to declare related projects.	
<input type="checkbox"/> Rights In Data	33	Recipient may incur pre-award costs 90 days prior to award.	
<input type="checkbox"/> Subcontract Approval	37	Prior Approval required for significant rebudgeting except Modular Grants	
<input type="checkbox"/> Travel	42	Should human subjects be utilized in this research, please be sure that ALL personnel working on this project have successful...	

Terms are maintained in a Code Table; additional codes can be created as needed.

Special Review Screen:

New Award : 014399-001: Sequence : 1

ward Detail | Other Header | Money and End Dates | Contacts | Reports | Terms | Special Review | Investigator | Comments | Subcontracts | Other

Special Reviews

Special Review	Approval	Protocol No.	Appl. Date	Appr. Date
Human Subjects				

Add
Delete

Protocol Search

Protocol Search	Protocol Search Result				
Protocol No	Protocol Type	Reference #1	Protocol Status	Investigator	Title

OK
Cancel
Find
Clear

Special Review Commen

Search for appropriate Protocol and link to award. Enter search by number, PI, or other criteria.

Investigator Screen

New Award : 014399-001: Sequence : 1

Award Detail | Other Header | Money and End Dates | Contacts | Reports | Terms | Special Review | Investigator | Comments | Subcontracts | Other

Person Name	%Effort	PI	Faculty
Hanlon, Rosemary	.00	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Base information from Institute Proposal. Update as needed at time of award. Ex. Change Unit where award will be managed.

Lead	Number	Name	Osp Administrator
<input checked="" type="checkbox"/>	150001	Center for Coeus Training	Hanlon, Rosemary

Add
Delete
Find Person
Rolodex
Credit Split

Add Unit
Del Unit
Find Unit

Comments Screen: From template

The screenshot shows a web application window titled "New Award : 014399-001: Sequence : 1". The interface includes a navigation menu with tabs for "Award Detail", "Other Header", "Money and End Dates", "Contacts", "Reports", "Terms", "Special Review", "Investigator", "Comments", "Subcontracts", and "Other". The "Comments" tab is active. On the left, a "Comment Type:" list includes "Fiscal Report Comments (3)", "General Comments (2)" (highlighted), "Intellectual Property Comments (4)", "Procurement Comments (5)", and "Property Comments (6)". The main area is titled "Comment" and contains a text input field with the following text: "1. This award incorporates Federal Demonstration Project terms and conditions." Below this is a "Note:" section with two paragraphs: "Prior approval is required for significant change in scope of work. NIH defines an example of this as a change in a budget category of 25% of the total amount awarded or \$250,000 whichever is less. The basis for determining significant rebudgeting excludes the effects of carryover of prior year unobligated balances, but includes competing or administrative supplements." and "Carryforward of funds - carryforward of unobligated funds does not apply to funds restricted in any way on the Notice of Grant Award." On the right side of the comment area, there are two buttons: "Sync" and "History".

Add comments where needed. All comments are retained over the award sequence maintenance; view by using History button.

Subcontract Screen: Add

New Award : 014399-001: Sequence : 1

Award Detail | Other Header | Money and End Dates | Contacts | Reports | Terms | Special Review | Investigator | Comments | Subcontracts | Other

Approved Subcontracts for this Award

Subcontractor Name	Amount
--------------------	--------

Organization Search

Id	Name	Address	Congr District	Fed Employee Id	Vendor Cod
----	------	---------	----------------	-----------------	------------

OK
Cancel
Find
Clear

Use search to add to award

Subcontracts where this award is a funding source

Subcontractor Name	Subcontract Code	Amount	Status
--------------------	------------------	--------	--------

Subcontract: populated

New Award : 014399-001: Sequence : 1

Award Detail | Other Header | Money and End Dates | Contacts | Reports | Terms | Special Review | Investigator | Comments | Subcontracts | Other

Approved Subcontracts for this Award

Subcontractor Name	Amount
Johns Hopkins University	\$240,000.00

Add
Delete

Total Amount: \$240,000.00

Subcontracts where this award is a Funding source

Subcontractor Name	Subcontract Code	Amount	Status
--------------------	------------------	--------	--------

Details: Indirect Costs: populated

Indirect Cost								
Sponsor Award Number: R01-CA123456-Demo								
Award Number: 014399-001						Sequence Number: 1		
Rate	Type	Fiscal Year	Start Date	End Date	Campus	Underrecovery	Source Acct	Dest Acct
10.00	RESMN	2009	01-Jul-2008	30-Jun-2009	Off	\$.000000000	9999999	
65.5	RESMN	2009	01-Jul-2008	30-Jun-2009	On	\$.000000000	9999999	
Total:						\$.00		
Comments								
Not actual rates -- for demo purposes only - Need Valid Rate Pair								

Details: Approved Equipment

Approved Equipment [X]

Sponsor Award Number: R01-CA123456-Demo
Award Number: 014399-001 Sequence Number: 1

Item	Vendor	Model	Amount
Big Rocket	Rockets 'R' Us	El Giganto	\$25,000.00

OK
Cancel
Add
Delete

Total: \$25,000.00

Details: Approved Foreign Trips

Approved Foreign Trip

Sponsor Award Number: R01-CA123456-Demo
Award Number: 014399-001 Sequence Number: 1

Person Name	Destination	Date From	Date To	Amount
Hanlon, Rosemary	Coeus goes to MIR space statio	01-Sep-2011	31-Oct-2011	\$12,730.00
Hanlon, Rosemary	Coeus goes to China	01-Sep-2010	30-Oct-2010	\$12,360.00
Hanlon, Rosemary	Coeus European Tour	01-Sep-2009	31-Oct-2009	\$12,000.00

After initial Find Person search: Added fields offer prior search person from drop-down menu for quick data entry

Total: \$37,090.00

OK
Cancel
Add
Delete
Find Person

Notice of Award

MIT Account Number: 6990000
PI: Hanlon, Rosemary

Page: 2
Date: 03/28/2008

MASSACHUSETTS INSTITUTE OF TECHNOLOGY Notice of Award

MIT Account Number :	6990000	MIT Award Number :	014399-001	Status :	Hold
Investigator :	Hanlon, Rosemary (PI)	Address :	E19-750	Unit :	150001: Center for Coeus Training (LU)
Sponsor :		000340 :	NIH		
Award Number :		R01-CA123456-Demo		Modification Number :	
NSF Code :		Bioengineering/Biomedical - Engineering: A.02			
Title of Project:		Rosemary's R01 Sample Proposal for Award Module Demo			

Signatures on Notice of Award NOT REQUIRED. Expenditure of funds signifies agreement with terms and conditions of award.

Effective Date: 10/01/2008
Final Expiration Date: 09/30/2011
Anticipated Total Award: 1,288,006.48

Effective Date of Current Obligation: 10/01/2008
Expiration Date of Current Obligation: 09/30/2009
Total Amount Obligated: 430,263.19

Type of Activity: Organized Research
Type of Award: Grant
Type of Account: Regular

View Award Hierarchy:

Award List

Award Number	Sponsor Award N...	Lead Unit	Lead Unit Name	Account Num
014399-001	R01-CA123456-Demo	150001	Center for Coeus Training	6990000

Award Hierarchy for award 014399-001

014399-001 : 6990000

For quick creation of child accounts; select New child option

Correct
New Entry
Display
Copy
New Child
Close
Details

Final Exp Date: 30-Sep-2011 **Anticipated Amt:** \$1,288,006.48
Oblig Exp Date: 30-Sep-2009 **Obligated Amt:** \$430,263.19
Eff Date: 01-Oct-2008
Title: Rosemary's R01 Sample Proposal for Award Module Demo

New Child: select “copy from parent”

The screenshot shows a software interface with a table titled "Award List" and a dialog box titled "Create Child Award".

Award Number	Sponsor Award N...	Lead Unit	Lead Unit Name	Account I
014399-001	R01-CA123456-Demo	150001	Center for Coeus Training	6990000

The "Create Child Award" dialog box contains the following elements:

- Title: Create Child Award
- Text: Create a child for 014399-001
- Section: Based On
- Radio buttons:
 - New
 - Copy From Parent
 - Select Award
- Buttons: OK, Cancel

A red arrow points to the "Copy From Parent" radio button.

Customize the child account

Coriell Award: 014399-002, Sequence: 1

Award Detail | Other Header | Money and End Dates | Contacts | Reports | Terms | Special Review | Investigator | Comments | Subcontracts | Other


Award No: 014399-002 **Sequence No:** 1 **Status:** Hold

Sponsor Award No: R01-CA123456-Demo

Account: 6990003 **NSF Code:** Bioengineering/Biomedic...

Modification No: Note award # extension -002

Begin Date: **Expiration Date:**

Sponsor: 000340 

Activity Type: Organized Research

Award Type: Grant **Cfda No:** 93.000

Account Type: Regular **Dfafs No:**

Sub Plan: Not Required **Procurement Priority Code:**

Pre-Award

Authorized Amount: \$.00 **Effective Date:**

Title: Child Account #1: PI's Lab Sample for Award Module Demo Enter title

Last Update: 28-Mar-2008 11:25 AM **Update User:** Hanlon, Rosemary

Money and End Dates; fund new Child account:

Create Child Award : 014399-002: Sequence : 1

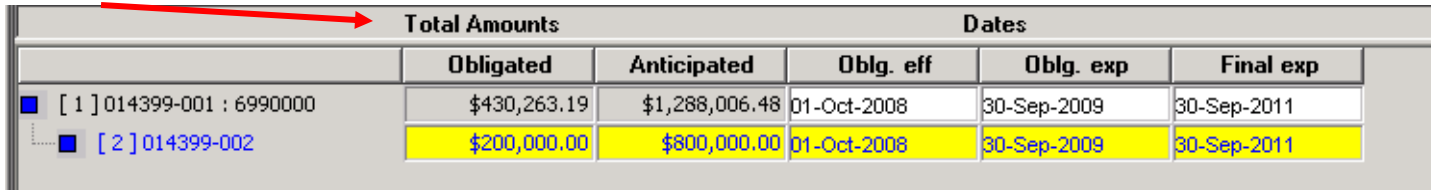
Award Detail | Other Header | Money and End Dates | Contacts | Reports | Terms | Special Review | Investigator | Comments | Subcontracts | Other

	Amount Change		Dates		
	Obligated	Anticipated	Oblig. eff	Oblig. exp	Final exp
[1] 014399-001 : 6990000	.00	.00	01-Oct-2008	30-Sep-2009	30-Sep-2011
[2] 014399-002	200,000.00	800,000.00	01-Oct-2008	30-Sep-2009	30-Sep-2011

Enter the funding level for the child account as a Change – distributed from parent

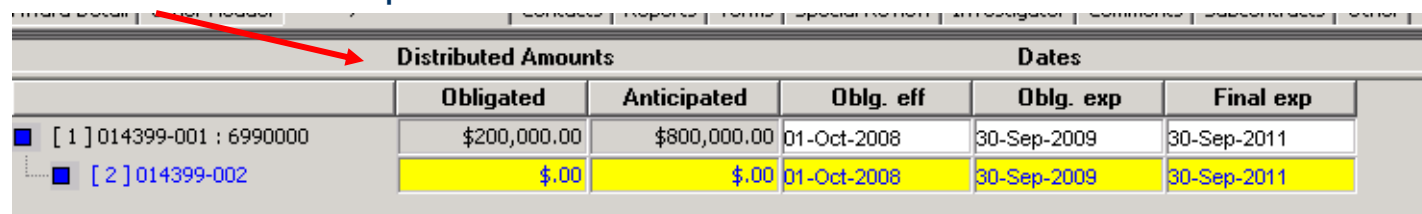
Money and End Dates: Total; Distributed; Distributable

- **Total:** reflects totals



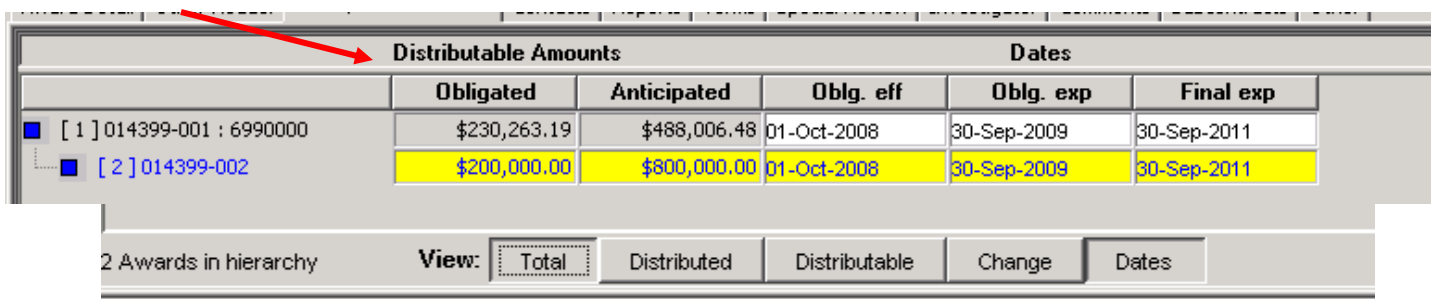
	Total Amounts		Dates		
	Obligated	Anticipated	Oblig. eff	Oblig. exp	Final exp
[1] 014399-001 : 6990000	\$430,263.19	\$1,288,006.48	01-Oct-2008	30-Sep-2009	30-Sep-2011
[2] 014399-002	\$200,000.00	\$800,000.00	01-Oct-2008	30-Sep-2009	30-Sep-2011

- **Distributed:** Funds “pushed down” to lower level accounts



	Distributed Amounts		Dates		
	Obligated	Anticipated	Oblig. eff	Oblig. exp	Final exp
[1] 014399-001 : 6990000	\$200,000.00	\$800,000.00	01-Oct-2008	30-Sep-2009	30-Sep-2011
[2] 014399-002	\$.00	\$.00	01-Oct-2008	30-Sep-2009	30-Sep-2011

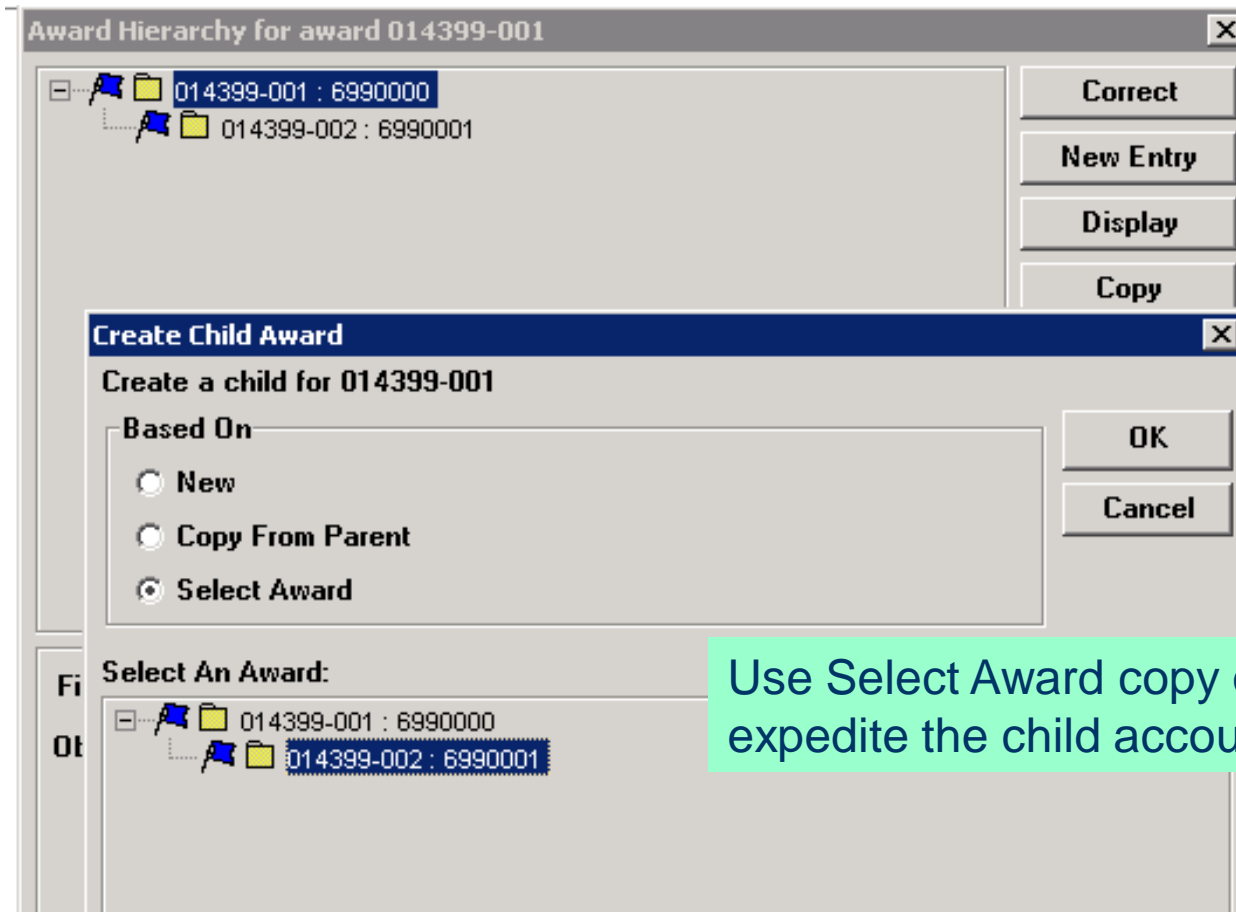
- **Distributable:** funds in each award available or to be “pushed down”



	Distributable Amounts		Dates		
	Obligated	Anticipated	Oblig. eff	Oblig. exp	Final exp
[1] 014399-001 : 6990000	\$230,263.19	\$488,006.48	01-Oct-2008	30-Sep-2009	30-Sep-2011
[2] 014399-002	\$200,000.00	\$800,000.00	01-Oct-2008	30-Sep-2009	30-Sep-2011

2 Awards in hierarchy View:

Create 2nd child account:



Use Select Award copy option to expedite the child account set-up.

Completed child

Create Child Award : 014399-003: Sequence : 1

Award Detail | Other Header | Money and End Dates | Contacts | Reports | Terms | Special Review | Investigator | Comments | Subcontracts | Other

	Total Amounts		Dates		
	Obligated	Anticipated	Oblig. eff	Oblig. exp	Final exp
■ [1] 014399-001 : 6990000	\$430,263.19	\$1,288,006.48	01-Oct-2008	30-Sep-2009	30-Sep-2011
■ [2] 014399-002 : 6990001	\$200,000.00	\$800,000.00	01-Oct-2008	30-Sep-2009	30-Sep-2011
■ [2] 014399-003 : 6990002	\$10,000.00	\$30,000.00	01-Oct-2008	30-Sep-2009	30-Sep-2011

Alternate Award Viewing Options

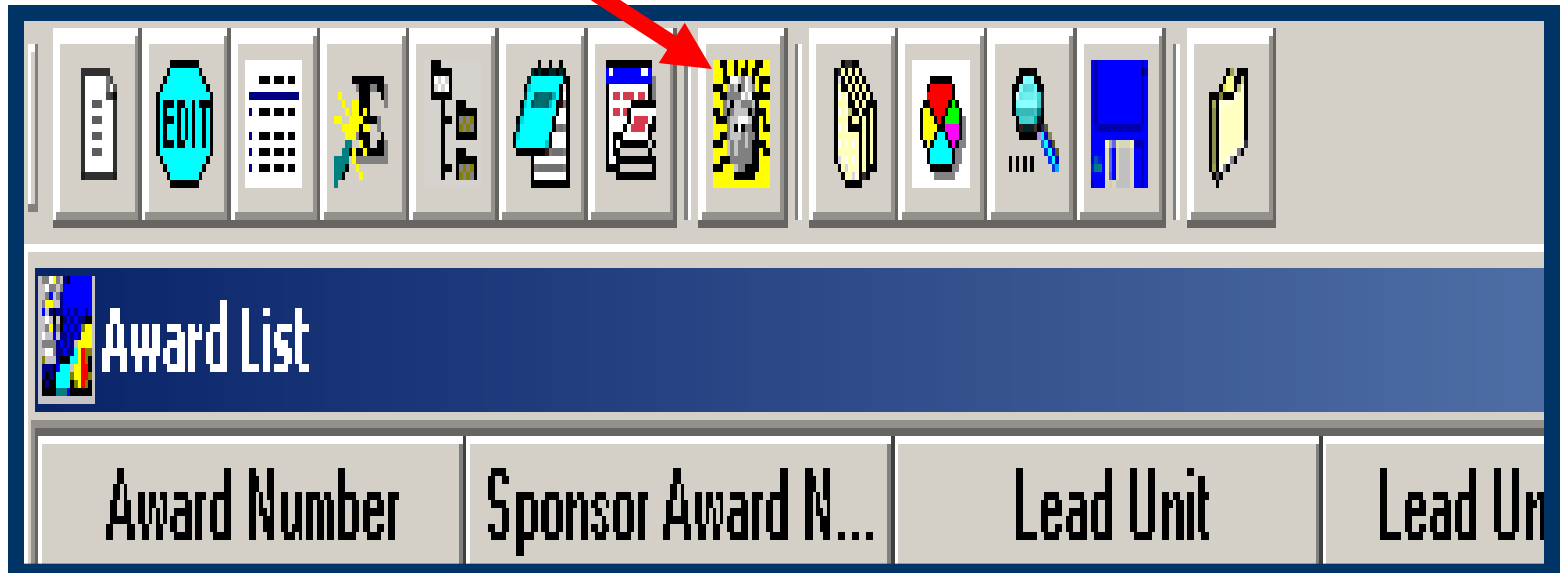
- Basics of Queries and Searching
- Using Medusa to navigate
- View & Print Options of Awards
 - Modification/Sequence viewing
 - Money and End Dates viewing

Search Queries...the possibilities

- Consider the options:
 - View all Active NIH for a specific PI
 - View all Active NIH for a specific Department
 - View all awards from a specific Sponsor

Using Medusa to Navigate

Use either the Medusa icon from the tool-bar, or select from the Edit menu



Coeus - sdowdy - 4.1.1 Production

File Edit Action Maintain Departmental Admin Central Admin Window Help

Proposal Organization Mailing Info Investigator Key Person Special Review Science Code

Proposal No: 0000966 **Status:** Submitted **Narrative:** ✓ **Budget:** ✓

Lead Unit: 159900.Laboratory for Nuclear Science

Title: OJL - Probing the Absolute Mass Scale

Start Date: 01-Nov-2005 **End Date:** 31-Oct-2008

Proposal Type: New **Award No:** []

Activity Type: Organized Research

Sponsor: 000200 DOE - Chicago

Prime Sponsor: []


Sponsor Proposal No: ER05-24-77489

Program Title: Office of Nuclear Physics Outstanding Junior Investigator Program

Notice Of Opportunity: Federal Solicitation

Program No: DE-FG01-05ER05-24

Agency Program Code: []



Coeus - sdowdy - 4.1.1 Production

File View Maintain Departmental Admin Central Admin Window Help

Medusa - Award, Institute Proposal and Development Proposal Links

View

Proposal → Award
 Award → Proposal

Proposal No: 0000966 **Status:** Submitted
Lead Unit: 159900.Laboratory for Nuclear Science
Start Date: 01-Nov-2005 **End Date:** 31-Oct-2008
Title: OJL - Probing the Absolute Mass Scale

Proposal Type: New
NSF Code: Physics - Physical Sciences: B.03
Sponsor: 000200
Prime Sponsor: []
Sponsor Proposal No: ER05-24-77489 **Activity Type:** Organized Research
Program Title: Office of Nuclear Physics Outstanding Junior Investigator Program

Notice Of Opportunity: Federal Solicitation
Narrative: Complete

Program No: DE-FG01-05ER05-24

Investigators

Formaggio, Joseph A

Coeus - sdowdy - 4.1.1 Production

File Details Maintain Departmental Admin Central Admin Window Help

Display Award : 013784-001: Sequence : 2

Award Detail Other Header Money and End Dates Contacts Reports Terms Special Review Investigator Comments Subcontract

Award No: 013784-001 **Sequence No:** 2 **Status:** Active

Sponsor Award No: DE-FG02-06ER41420

Account: 6899725 **NSF Code:** Physics - Physical Scien...

Modification No: [] **Effective Date:** 01-Jul-2006

Begin Date: [] **Execution Date:** 07-Jun-2006

Sponsor: 000200 DOE - Chicago

Activity Type: Organized Research

Award Type: Grant **Cfda No:** 81.049

Account Type: Regular **Dfafs No:** []

Sub Plan: Not Required **Procurement Priority Code:** []

Pre-Award

Authorized Amount: \$00 **Effective Date:** []

Title: OJL - Probing the Absolute Mass Scale

Last Update: 22-Jun-2006 09:58 AM **Update User:** NCAISSIE

Medusa keeps
your proposals
and awards
linked at all times

Medusa View of new structure

Medusa - Award, Institute Proposal and Development Proposal Links

View

- Proposal --> Award
- Award --> Proposal

08091294
00002881
\$ 014399-001

Spon Award No: R01-CA123456-Demo
Activity Type: Organized Research
Award Type: Grant
Account Type: Regular
Title: Rosemary's R01 Sample Proposal for Award Module Demo

Award No: 014399-001
Account No: 6990002

Sponsor: 000340:NIH
Award Eff Date: 01-Oct-2008
Final Expiry Date: 30-Sep-2011
Anticipated Amount: \$1,288,006.48

Obligation Eff Date: 01-Oct-2008
Obligation Exp Date: 30-Sep-2009
Obligated Amount: \$430,263.19

Apprvd Equipment
Apprvd SubContract
Apprvd Foreign Trip

Payment Schedule
Transfer Sponsor
Cost Sharing

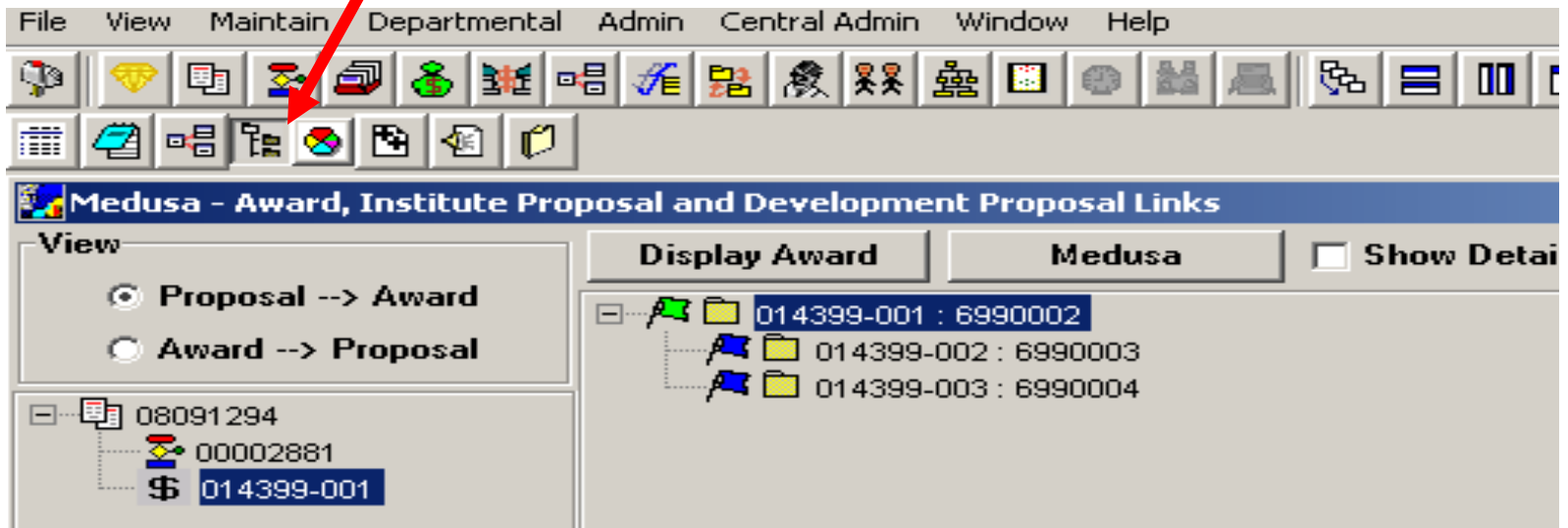
Indirect Cost
Status: Active

Investigators
Hanlon, Rosemary

Units
150001 : Center for Coeus Training

Note the Institute Proposal, the Proposal Development Proposal, and the Coeus Award are all linked by Medusa.

Medusa: Alternate View as hierarchy



This view allows you to see the entire award structure. Allows easy navigation to each award in the structure, as well as navigation to the other module records.

Award Correction vs. Modification

- Initial award entry creates Sequence 1
- Update Award entry: generate new Sequence
- Corrections: to complete award entry, or correct typos & errors

Award New Entry

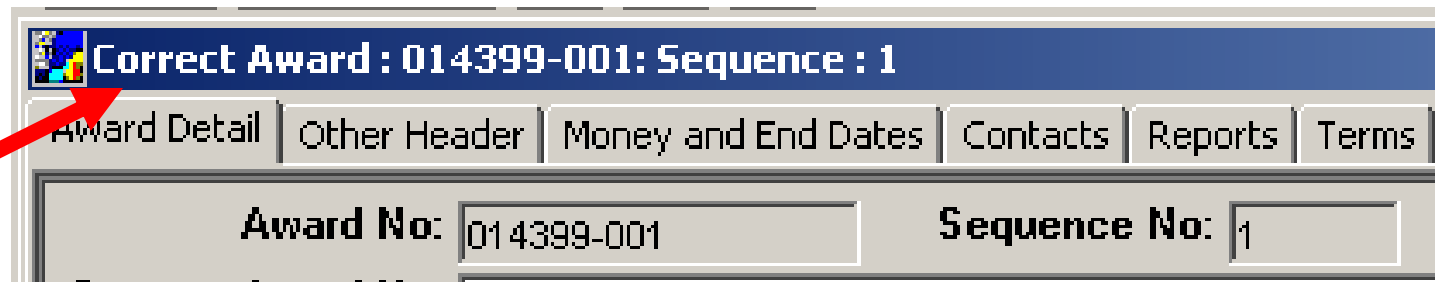
Correct

The screenshot shows the Coeus software interface. The title bar reads "Coeus - Hanlon, Rosemary - MIT Test Instance". The menu bar includes "File", "Edit", "Maintain", "Departmental", "Admin", "Central Admin", "Tools", "Window", and "Help". The toolbar contains various icons, with the "EDIT" button (a blue circle with the word "EDIT" in white) highlighted by a red arrow. Below the toolbar is the "Award List" table.

Award Number	Sponsor Award N...	Lead Unit	Lead Unit Name	Account Number
014399-001	R01-CA123456-Demo	150001	Center for Coeus Trai...	6990002
014399-002	R01-CA123456-Demo	150001	Center for Coeus Trai...	6990003
014399-003	R01-CA123456-Demo	150001	Center for Coeus Trai...	6990004

Edit vs. Award New Entry Sequence

- Use Edit button to make corrections without generating a sequence.

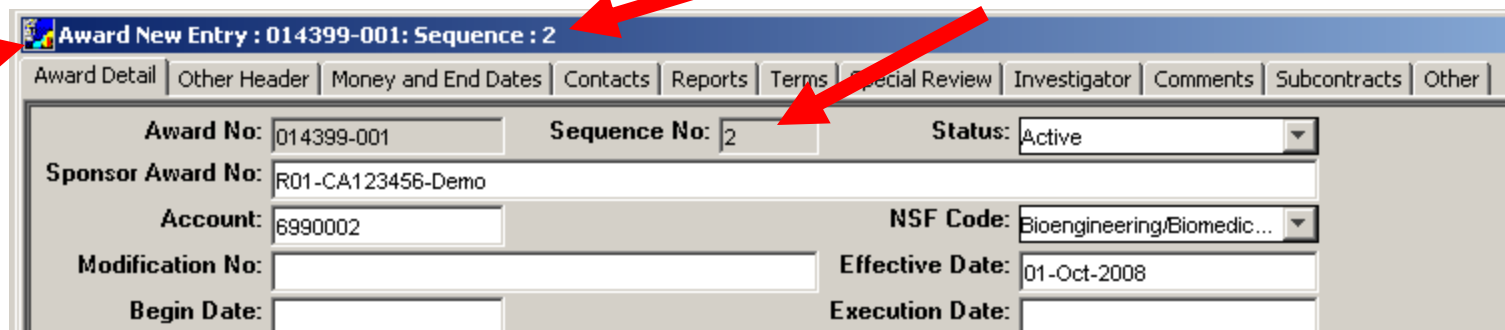


The screenshot shows a software window with a blue header bar containing the text "Correct Award : 014399-001: Sequence : 1". Below the header is a tabbed interface with tabs labeled "Award Detail", "Other Header", "Money and End Dates", "Contacts", "Reports", and "Terms". A red arrow points to the "Award Detail" tab. Below the tabs, there are two input fields: "Award No:" with the value "014399-001" and "Sequence No:" with the value "1".

Notice that header: Correct Award...for minor edits and corrections; not significant award updates like adding funds or adjusting end dates.

Edit vs. Award New Entry Sequence

- Use Award New Entry button to generate a sequence.



The screenshot shows a software interface for 'Award New Entry'. The title bar reads 'Award New Entry : 014399-001: Sequence : 2'. Below the title bar is a menu bar with options: Award Detail, Other Header, Money and End Dates, Contacts, Reports, Terms, Special Review, Investigator, Comments, Subcontracts, and Other. The main form contains several fields: Award No: 014399-001, Sequence No: 2, Status: Active, Sponsor Award No: R01-CA123456-Demo, Account: 6990002, NSF Code: Bioengineering/Biomedic..., Modification No: (empty), Effective Date: 01-Oct-2008, Begin Date: (empty), and Execution Date: (empty). Three red arrows point to the title bar, the 'Sequence No.' field, and the 'Terms' menu item.

Award No:	014399-001	Sequence No:	2	Status:	Active
Sponsor Award No:	R01-CA123456-Demo				
Account:	6990002	NSF Code:	Bioengineering/Biomedic...		
Modification No:		Effective Date:	01-Oct-2008		
Begin Date:		Execution Date:			

Notice that header: Award New Entry: New Sequence number is generated. Use this method to add funds, extend end dates, enter significant updates, etc.

How to View an Award Sequence

- Default award view is to the most current Sequence.
- All prior award entries are maintained

The screenshot displays a software window titled "Display Award : 000842-001: Sequence : 127". The window has a menu bar with options: Award Detail, Other Header, Money and End Dates, Contacts, Reports, Terms, Special Review, Investigator, Comments, and Subcontract. Below the menu bar, there are several input fields and dropdown menus:

- Award No.: 000842-001
- Sequence No.: 127
- Status: Active
- Sponsor Award No.: NAS5-30612
- Account: 7300000
- NSF Code: Astronomy - Physical Sci...
- Modification No.: 66
- Begin Date: (empty)

A "Print Delta Report" dialog box is open in the foreground. It contains the following fields and controls:

- Sequence No.: 127
- Amt Sequence No.: 3
- Signature Required
- Print button
- Close button

There are also some partially visible fields on the right side of the dialog box, including "-1989" and "-2005".

File Menu: Print Delta Report.

Select Sequence Number and
Amount Sequence Number

Print Delta Report

Award Modification

MIT Account Number : 7300000

MIT Award Number : 000842-001

Sequence: 126 Status: Active

Investigator :

Address :

Unit :

.....
.....
.....

Effective Date: 12/15/1989
Final Expiration Date: 12/31/2010
Change to Anticipated Total Award: 5,000.00 *
Anticipated Total Award: 31,908,098.00 *

Effective Date of Current Obligation: 05/01/1998
Expiration Date of Current Obligation: 06/30/2008 *
Change to Total Amount Obligated: 5,000.00 *
Total Amount Obligated: 31,908,098.00 *

Sequence number
printed on Mod.

Modified items are
asterisked to identify
changes

View Money & End Dates History

Money And End Dates History for Award - 000842-001

	Obligated Amount			Anticipated Amount		
	Change	Total	Distributable	Change	Total	Distributable
1	.00	31,802,998.00	791,254.09	.00	31,802,998.00	791,254.09
Award Sequence: 124						
1	.00	31,802,998.00				91,254.09
Award Sequence: 125						
1	100,000.00	31,902,998.00				91,154.09
2	100.00	31,903,098.00				91,224.09
Award Sequence: 126						
1	5,000.00	31,908,098.00	896,204.09	5,000.00	31,908,098.00	896,204.09
Award Sequence: 127						
1	.00	31,908,098.00	896,204.09	.00	31,908,098.00	896,204.09
2	.00	31,908,098.00	896,183.09	.00	31,908,098.00	896,183.09
3	100.00	31,908,198.00	896,183.09	100.00	31,908,198.00	896,183.09

Captures changes in funding amounts; detailed transactions can be viewed.

Money & End Dates: Print feature

- Print option on this screen shows details of distribution to lower-level accounts.
- Print Modification available during award update: changed items are underscored for easy identification.

Budget Hierarchy

	Obligated Amount		Anticipated Amount		Oblig. Eff	Dates	
	Total	Distributable	Total	Distributable		Oblig. Exp	Final Exp
[1] 000842-001 : 7300000	\$31,908,198.00	\$896,183.09	\$31,908,198.00	\$896,183.09	05/01/1998	06/30/2008	12/31/2010
[2] 000842-002 : 7300100	\$3,010,356.55	\$3,010,356.55	\$3,010,356.55	\$3,010,356.55	12/15/1989	06/30/2008	12/31/2009
[2] 000842-003 : 7300200	\$2,459,590.25	\$2,459,590.25	\$2,459,590.25	\$2,459,590.25	12/15/1989	06/30/2008	12/31/2010
[2] 000842-004 : 7300300	\$9,707,408.19	\$9,707,408.19	\$9,707,408.19	\$9,707,408.19	12/15/1989	06/30/2008	12/31/2010
[2] 000842-005 : 7300400	\$1,493,059.36	\$1,493,059.36	\$1,493,059.36	\$1,493,059.36	12/15/1989	06/30/2008	12/31/2010
[2] 000842-006 : 7300500	\$1,211,676.89	\$1,211,676.89	\$1,211,676.89	\$1,211,676.89	12/15/1989	06/30/2008	12/31/2010

An Overview of Subcontract

Display Subcontract 0000068: Sequence : 1						
Subcontract	Funding Source	Amount Info	Amount Released	Contacts	Closeout	Others
Subcontract Code:	0000068	Seq. No:	1	Status:	Active	
Account No:	7671200					
Subcontractor:	Espace					
Start Date:	01-Jul-1996	End Date:	30-Sep-2006			
Subaward Type:	Contract	Purchase Order Num:	676186			
Title:	High Energy Transient Experiment Investigation Ionic Nature of Sources of Cosmic gamma Ray Bursts					
Requisitioner:	Boughan, Joan G					
Requisitioner Unit:	159600, Kavli Inst for Astrophysics and Space Rsrh					
Vendor Num:	0000107617	Closeout Date:	15-Nov-2006			
Archive Location:						
Comments:						
Obligated Amount:	\$3,330,167.00	Anticipated Amount:	\$3,330,167.00			
Available Amount:	\$3,330,167.00	Amount Released:	\$.00			

Subcontract: Funding Source

Display Subcontract 00000068: Sequence : 1

Award Number	Account Number	Status	Sponsor	Amount	Final Expiration Date
000788-003	6521200	Closed	000420 : NASA - Goddard Space Flight Center	\$817,545.57	30-Sep-1997
000788-004	6526800	Closed	000420 : NASA - Goddard Space Flight Center	\$427,247.29	30-Sep-1997
000788-005	6587300	Active	000420 : NASA - Goddard Space Flight Center	\$10,887,948.28	30-Sep-2006
000788-006	7671300	Closed	000420 : NASA - Goddard Space Flight Center	\$13,770,407.52	30-Sep-1997

Subcontract: Amount Info

Subcontract	Funding Source	Amount Info	Amount Released	Contacts	Closeout	Others
		Obligated:	\$3,330,167.00	Anticipated:	\$3,330,167.00	<input type="button" value="Change"/>
		Released:	\$.00	Available:	\$3,330,167.00	
History of Changes:						
Line No	Eff Date	Obligated	Anticipated	Comments		
1	28-Aug-2000	\$2,032,292.60	\$2,032,292.60	through change order number 21		
2	08-Dec-2000	\$65,535.30	\$65,535.30	Through change order no. 24		
3	07-Jan-2002	\$15,000.00	\$135,479.20	Through Change Order no. 31		
4	07-Jan-2002	\$111,229.93	\$.00	Through Change Order no. 31. Entry Error		
5	05-Feb-2002	\$9,249.17	\$.00	Through Change Order no. 31		
6	04-Feb-2003	\$92,824.15	\$92,824.15	Through Change Order no. 35		
7	04-Feb-2003	\$.00	\$-0.10	to correct data entry error		
8	17-Apr-2003	\$62,866.17	\$62,866.17	Through Change Order #36		
9	09-Jun-2003	\$44,000.00	\$73,028.56	Through Change Order Number 37		
10	30-Oct-2003	\$20,000.00	\$.00	Through Change Order Number 38		
11	30-Mar-2004	\$69,228.83	\$60,299.27	Through Change Order Number 39		
12	06-Apr-2004	\$.00	\$-99.00			
13	31-Aug-2004	\$161,697.17	\$161,697.17	Through Change Order Number 41		
14	09-Dec-2004	\$84,108.83	\$84,108.83	Through Change Order Number 43		
15	08-Mar-2005	\$49,999.85	\$49,999.85	Through Change Order No. 05		
16	08-Mar-2005	\$.00	\$.00	Correction to previos entry, Through Change Or...		
17	08-Mar-2005	\$60,000.00	\$60,000.00	Through Change Order No. 46		
		Total:	\$3,330,167.00	\$3,330,167.00		

Subcontract: Amount Released

Display Subcontract 0000068: Sequence : 1

Subcontract | Funding Source | Amount Info | **Amount Released** | Contacts | Closeout | Others

Total Amount Released:

Amount Available:

Obligated Amount:

History of Changes:

Eff Date	Amount Released	Comments
----------	-----------------	----------

Cumulative amount of funds released to the subcontractor

Subcontract: Contacts

Display Subcontract 0000068: Sequence : 1

Subcontract | Funding Source | Amount Info | Amount Released | **Contacts** | Closeout | Others

Contact List:

Contact Type	Name/Organization
Administrative Contact--1	Martel , Francois
Technical/Scientific Officer--1	Martel , Francois

Add
Modify
Delete

Contact Details:

Name: Martel , Francois	Rolodex Id: 13611
Sponsor: <input type="text"/>	
Organization: ESPACE	
Address: 30 Lynn Avenue	
City: Hull	County: <input type="text"/>
State: Massachusetts	Postal Code: 02045

Subcontracts: Closeout

Display Subcontract 0000068: Sequence : 1

Subcontract | Funding Source | Amount Info | Amount Released | Contacts | **Closeout** | Others

Closeout Type	Date Requested	Date Followup	Date Received
10.2B Closeout of Subaward	29-Apr-2002	10-Jun-2002	02-May-2002
10.2B Closeout of Subaward	27-Nov-2006	08-Jan-2007	27-Nov-2006
10.2C1 Final Payment under Subaward: Financial Assistance	27-Nov-2006	08-Jan-2007	
10.2F Subcontractor's Release: Subaward Federal Contracts	27-Nov-2006	08-Jan-2007	
10.2G Subcontractor's Assignment of Refunds, Rebates, Cr...	27-Nov-2006	08-Jan-2007	

Add
Delete

Comments:
Extension forthcoming.


Subcontract: Other

Display Subcontract 00000068: Sequence : 1

Subcontract | Funding Source | Amount Info | Amount Released | Contacts | Closeout | Others

Cost Sharing Budget:

Cost Sharing Comment:

Cost Sharing Required: 

Final Certified Cost Share:

Coming in Coeus 4.3 – Post-Award

- Money and End Dates
 - Comments to Describe Transaction
 - Transaction Type
 - Ability to Link Proposals at Sequence Number
- Reporting Requirements
- Color/Picture Fab-e and Cost-sharing
- Mass Change Award Terms in Hierarchy